

Consolidated Balance Sheets

Sharp Corporation and Consolidated Subsidiaries

September 30, 1999 and 2000

	Yen (millions)		U.S.Dollars (thousands)
	1999	2000	2000
ASSETS			
Current Assets:			
Cash, time deposits, and short-term investments	¥ 441,417	¥ 405,806	\$ 3,792,579
Notes and accounts receivable, less allowance for doubtful receivables	348,399	401,087	3,748,477
Inventories	284,087	260,250	2,432,243
Other current assets	61,703	57,574	538,075
Total current assets	1,135,606	1,124,717	10,511,374
Plant and Equipment, less Accumulated Depreciation	573,919	560,644	5,239,664
Investments and Other Assets	220,076	253,544	2,369,569
Foreign Currency Translation Adjustments	58,881	-	-
	¥1,988,482	¥1,938,905	\$18,120,607
LIABILITIES, MINORITY INTERESTS AND SHAREHOLDERS' EQUITY			
Current Liabilities:			
Short-term borrowings, including current portion of long-term debt	¥ 264,982	¥ 206,735	\$ 1,932,103
Notes and accounts payable	348,259	397,825	3,717,991
Other current liabilities	142,779	154,137	1,440,532
Total current liabilities	756,020	758,697	7,090,626
Long-term Liabilities	272,208	263,348	2,461,196
Minority Interests	11,443	9,579	89,523
Shareholders' Equity:			
Common stock, par value ¥50 per share	204,056	204,072	1,907,215
Additional paid-in capital	282,729	282,745	2,642,477
Retained earnings	462,033	483,987	4,523,243
Foreign Currency Translation Adjustments	-	(63,515)	(593,598)
Less-Cost of treasury stock	(7)	(8)	(75)
Total shareholders' equity	948,811	907,281	8,479,262
	¥1,988,482	¥1,938,905	\$18,120,607

Note: Translation into U.S.dollar figures is based on ¥107=U.S.\$1, the approximate exchange rate prevailing on September 30, 2000.

All dollar figures herein refer to U.S. currency.